TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AAi.FosterGrant, Inc.		112/09/2005	CORPORATION: RHODE ISLAND

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as First Lien Collateral Agent		
Street Address:	P.O. Box 2558		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77252		
Entity Type:	National Banking Association:		

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	1485228	AAI
Registration Number:	2451758	ALL TERRAIN
Registration Number:	904720	AQUA-MATES
Registration Number:	427417	CORO
Registration Number:	1462644	DRIVER'S CHOICE
Registration Number:	2859761	EYE GEAR
Registration Number:	952456	EYE GEAR
Registration Number:	1935944	E-Z READERS
Registration Number:	2202605	FG
Registration Number:	2108860	FG
Serial Number:	78664867	FG
Serial Number:	78664842	FG
Serial Number:	78664904	FG

TRADEMARK "
REEL: 003237 FRAME: 0730

900041054

Serial Number:	78566384	FGX	
Serial Number:	78566699	FGX INTERNATIONAL	
Serial Number:	78726921	FISH EYES	
Registration Number:	1255021	FOSTER GRANT	
Registration Number:	703527	FOSTER GRANT	
Serial Number:	78664733	FOSTER GRANT	
Serial Number:	78664785	FOSTER GRANT	
Serial Number:	78664683	FOSTER GRANT	
Serial Number:	78664801	FOSTER GRANT	
Serial Number:	78679740	FOSTER GRANT SIGNATURE	
Serial Number:	78679949	FOSTER GRANT SIGNATURE	
Serial Number:	78679852	FOSTERGRANT	
Registration Number:	3015813	FOSTERGRANT EXPEDITION	
Serial Number:	78679401	FOSTERGRANT OPTICAL	
Serial Number:	78679426	FOSTERGRANT OPTICAL	
Serial Number:	78681683	FOSTERGRANT READER'S CHOICE	
Registration Number:	2271291	FRIEND TO FRIEND	
Registration Number:	615752	OPTI-CLIPS	
Serial Number:	78642636	OPTOMICS	
Registration Number:	1824281	PLATINUM COLLECTION	
Serial Number:	78718736	PROVIDENCE JEWELS	
Registration Number:	2992837	PURE EXPRESSIONS	
Serial Number:	78679672	QUANTUM OPTICS	
Registration Number:	1770750	READER'S CHOICE	
Serial Number:	78525142	REX & RUBY	
Registration Number:	1835284	SOLAR ACCENTS	
Registration Number:	2159786	SPARE PAIR	
Serial Number:	78461208	SPARE PAIR PLUS	
Registration Number:	2327175	SUNREADERS	
Registration Number:	1667549	TENDER TOUCH	
Registration Number:	2302713	UNION EYEWARE	
Registration Number:	2052157	"WHO'S THAT BEHIND THOSE FOSTER GRANTS!"	
Registration Number:	2388089	WORLD TOUR	

CORRESPONDENCE DATA

Fax Number: (212)455-2502 Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: (212) 455-7609 Email: ksolomon@stblaw.com Correspondent Name: Kirstie Howard, Esq. Address Line 1: Simpson Thacher & Bartlett LLP Address Line 2: 425 Lexington Avenue Address Line 4: New York, NEW YORK 10017 ATTORNEY DOCKET NUMBER: 509265/1162 NAME OF SUBMITTER: Kirstie Howard /kh/ Signature: 01/31/2006 Date: Total Attachments: 11

source=AAIQUT1#page1.tif source=AAIQUT1#page2.tif source=AAIQUT1#page3.tif source=AAIQUT1#page4.tif source=AAIQUT1#page5.tif source=AAIQUT1#page6.tif source=AAIQUT1#page7.tif source=AAIQUT1#page8.tif source=AAIQUT1#page9.tif source=AAIQUT1#page10.tif source=AAIQUT1#page11.tif

GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of December 9, 2005 is made by AAi.FosterGrant, Inc., a Rhode Island corporation, and its subsidiary Quantum Optics, Inc., (collectively, the "Obligors"), in favor of JPMorgan Chase Bank, N.A., as First Lien Collateral Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the First Lien Credit Agreement, dated as of December 9, 2005 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among FGX International, Inc., a Delaware corporation ("Borrower"), FGX International Limited, a British Virgin Islands international business company (the "BVI Borrower", and together with the US Borrower, the "Borrowers"), the Lenders, the Agent, General Electric Capital Corporation, as Syndication Agent, and JPMorgan Chase Bank, N.A., as Administrative Agent.

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Obligors and certain other subsidiaries of the Borrower have executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of December 9, 2005, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Obligors pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, Obligors have duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, Obligors agree, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. Obligors hereby pledge and grant a continuing security interest in, and a right of setoff against, and agree to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, all of Obligors' right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"), to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by Obligors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Obligors do hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Title:

Quantum Optics, Inc.

By: Aum hyperto

Name: Brian J. Lagareto

Title: CFO

AAi.FosterGrant Trademark- First Lien

JPMorgan Chase Bank, N.A. as First Lien Collateral Agent for the Lenders

Title:

VICE PRESIDENT

AAi.FosterGrant Trademark - First Lien

TRADEMARK

REEL: 003237 FRAME: 0737

ACKNOWLEDGMENT OF COLLATERAL AGENT

STATE OF NEW YORK)
COUNTY OF NEW YORK)
On the 6th day of December, 2005, before me personally came Kathar A Docon, who is personally known to me to be the Vice President of
of Morgani Chase Bank, N.A., who, being duly sworn, did denote and court at all all all all all all all all all
in such association, the association described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to
authority given by the Board of Directors of such association; and that she/he acknowledged said instrument to be the free act and deed of said association.

Notary Public

C ELSA V. GRIFFITH
Notary Public, State of New York
No. 01GR4938119
Qualified in Kings County
Commission Expires March 30, 2007

(PLACE STAMP AND SEAL ABOVE)

AAi.FosterGrant Trademark - First Lien

SCHEDULE A

U.S. TRADEMARK APPLICATIONS AND REGISTRATIONS

TRADEMARK	CLASS	REG./APP. NO. REG./ APP. DATE	OWNER	STATUS
A and Design	9	3,013,833	Quantum Optics,	Registered; Declaration of
		11/08/05	Inc.	Use due 11/08/11; Renewal
				due 11/08/15
A in Oval Design	25	78/244587	Quantum Optics,	Pending; Published for
		05/01/03	Inc.	opposition 10/3/05
AAi (design)	14	1,485,228	AAi.FosterGrant,	
		04/19/88	Inc.	04/19/08
ACCELERATING	9	78/721,434	Quantum Optics,	
OPTICAL		09/27/2005	Inc.	yet assigned to an
PERFORMANCE				examining attorney
ALL TERRAIN	9	2,451,758	AAi.FosterGrant,	
		05/15/01	Inc.	use due 05/15/07; Renewal
				due 05/15/11
ANARCHY	9	78/680/722	Quantum Optics,	Newly filed application, not
		07/28/02	Inc.	yet assigned to an
				examining attorney
ANARCHY	9	2,049,496	Quantum Optics,	Registered; Renewal due
EYEWEAR		04/01/97	Inc.	04/01/07
ANARCHY	9	2,309,729	Quantum Optics,	Registered; Declaration of
EYEWEAR and		01/18/00	Inc.	use due 01/18/06; Renewal
Design				due 01/18/10
ANGEL	9	78/680,668	Quantum Optics,	Newly filed application, not
			Inc.	yet assigned to an
ANIGH				examining attorney
ANGEL	9	2,582,474	Quantum Optics,	Registered; Declaration of
EYEWEAR		06/18/02	Inc.	use due 06/18/08; Renewal
A OLIA MATERI				due 06/18/12
AQUA-MATES	9	904,720		Registered; Renewal due
CORO and Danian	20	12/22/70	Inc.	12/22/10
CORO and Design	28	427,417	AAi.FosterGrant,	, , , , , , , , , , , , , , , , , , , ,
DRIVER'S	9	02/11/47	Inc.	02/11/07
CHOICE	9	1,462,644	AAi.FosterGrant,	,
EYE GEAR	9	10/27/87 2,859,761	Inc.	10/27/07
DIE GLAR	7	07/06/04	AAi.FosterGrant,	
		07/00/04	Inc.	use due 07/06/10; Renewal
EYE GEAR	9	952,456	AAi.FosterGrant,	due 07/06/14
		01/30/73	Inc.	Registered; Renewal due 01/30/13
E-Z READERS	9	1,935,944	AAi.FosterGrant,	
	_	11/14/95	Inc.	, , , , , , , , , , , , , , , , , , , ,
		11/17/23	1110.	0514/06 (grace period with
	<u> </u>	l		fee)

	T	REG./APP.		
		NO. REG./		
TRADEMARK	CLASS	APP. DATE	OWNER	STATUS
FG	9	2,202,605	AAi.FosterGrant,	Registered; Renewal due
		11/10/98	Inc.	11/10/08
FG and Design	9	2,108,860	AAi.FosterGrant,	Registered; Renewal due
		10/28/97	Inc.	10/28/07
FG (dotted design)	9	78/664,867	AAi.FosterGrant,	Newly filed application, not
		07/06/05	Inc.	yet assigned to an
				examining attorney
FG (Stylized)	9	78/664,842	AAi.FosterGrant,	Newly filed application, not
		07/06/05	Inc.	yet assigned to an
				examining attorney
FG (box design)	9	78/664,904	AAi.FosterGrant,	Newly filed application, not
		07/06/05	Inc.	yet assigned to an
				examining attorney
FGX	9, 14	78/566,384	AAi.FosterGrant,	Published for opposition
		02/13/05	Inc.	11/15/05
FGX	9, 14	78/566,699	AAi.FosterGrant,	Published for opposition
INTERNATIONAL		02/14/05	Inc.	11/15/05
FISH EYES and	9	78/726,921	AAi.FosterGrant,	Newly filed application, not
Design		10/05/20	Inc.	yet assigned to examining
				attorney
FOSTER GRANT	3, 8, 9,	1,255,021	AAi.FosterGrant,	
ECCEPT CD 11	21	10/25/83	Inc.	10/25/13
FOSTER GRANT	9	703,527	AAi.FosterGrant,	, , ,
EOGTED OD ANT		08/30/60	Inc.	08/30/10
FOSTER GRANT	9	78/664,733	AAi.FosterGrant,	1 1 1 1
and Eyeglass		07/06/05	Inc.	yet assigned to examining
Design CD ANTE		7 0/55/ 7 0	***	attorney
FOSTER GRANT	9	78/664,785	AAi.FosterGrant,	Newly filed application, not
and Eyeglass		07/06/05	Inc.	yet assigned to examining
Design (Gray) FOSTER GRANT	0	70/664 600		attorney
and Sunglass	9	78/664,683	AAi.FosterGrant,	Newly filed application, not
Design		07/06/05	Inc.	yet assigned to examining
FOSTER GRANT	9	70/664.001	4 4 5 7	attorney
and Sunglass	9	78/664,801	AAi.FosterGrant,	Newly filed application, not
Design (orange)		07/06/05	Inc.	yet assigned to examining
FOSTER GRANT	9	79/770 740		attorney
SIGNATURE	9	78/679,740		Newly filed application, not
DIGINATURE		07/27/05	Inc.	yet assigned to examining
FOSTER GRANT	9	79/670 040	AA'D . ~	attorney
SIGNATURE	7	78/679,949	AAi.FosterGrant,	Newly filed application, not
(Stylized)		07/27/05	Inc.	yet assigned to examining
FOSTERGRANT	9	79/670 950		attorney
LODILKOKANI	7	78/679,852 07/27/05		Newly filed application, not
		01/21/05		yet assigned to examining
				attorney

		REG./APP. NO. REG./		
TRADEMARK	CLASS	APP. DATE	OWNER	STATUS
FOSTERGRANT	9	3,015,813	AAi.FosterGrant,	Registered; Declaration of
EXPEDITION		11/15/05	Inc.	use due 11/15/11; Renewal due 11/15/15
FOSTERGRANT	9	78/679,401	A Ai FosterGrant	Newly filed application, not
OPTICAL		07/27/05	Inc.	yet assigned to examining attorney
FOSTERGRANT	9	78/679,426	AAi.FosterGrant,	
OPTICAL and		07/27/05	Inc.	yet assigned to examining
Design				attorney
FOSTERGRANT	9	78/681,683	AAi.FosterGrant.	Newly filed application, not
READER'S		07/29/05	Inc.	yet assigned to examining
CHOICE				attorney
FRIEND TO	14	2,271,291	AAi.FosterGrant,	
FRIEND		08/24/99	Inc.	08/24/09
G and Design	25	2,143,622	Quantum Optics,	Registered; Renewal due
		03/10/98	Inc.	03/10/08
G and Design	9	2,050,667	Quantum Optics,	Registered; Renewal due
		04/08/97	Inc.	04/08/07
G Design	9	78/681,754	Quantum Optics,	Newly filed application, not
		07/29/05	Inc.	yet assigned to examining
		07725703	inc.	attorney
G GARGOYLE	9	78/681,785	Quantum Optics,	Newly filed application, not
and Design		07/29/05	Inc.	yet assigned to examining
		01123103	inc.	attorney
GARGOYLE	9	1,302,458	Quantum Optics,	Registered; Renewal due
Design		10/30/84	Inc.	10/30/14
GARGOYLES	41	2,034,697	Quantum Optics,	Registered; Renewal due
		02/04/97	Inc.	02/04/07
GARGOYLES	25	2,060,279	Quantum Optics,	
		05/13/97	Inc.	05/13/07
GARGOYLES	9	1,147,103	Quantum Optics,	Registered; Renewal due
		02/17/81	Inc.	02/17/11
GARGOYLES	28	1,100,890	Quantum Optics,	Registered; Renewal due
		08/29/78	Inc.	08/29/08
GARGOYLES	21	2,056,569	Quantum Optics,	Registered; Renewal due
		04/29/07	Inc.	04/29/07
GARGOYLES	18	1,977,755	Quantum Optics,	Registered; Renewal due
		06/04/96	Inc.	06/04/06
GARGOYLES	16	2,059,327	Quantum Optics,	Registered; Renewal due
		05/06/97	Inc.	05/06/07
GARGOYLES	9	78/680,755	Quantum Optics,	Newly filed application, not
		07/28/05	Inc.	yet assigned to examining
				attorney
GARGOYLES	9	2,061,448	Quantum Optics,	Registered; Renewal due
PERFORMANCE		05/13/97		05/13/07
EYEWEAR				

		REG./APP.		
		NO. REG./		
TRADEMARK	CLASS	APP. DATE	OWNER	STATUS
GARGOYLES	9	78/559,021	Quantum Optics,	Response to Office Action
PERFORMANCE		02/02/05	Inc.	due 02/28/06
EYEWEAR				<u>l </u>
GARGOYLES	9	2,414,240	Quantum Optics,	Registered; Declaration of
PROTECTIVE		12/19/00	Inc.	use due 12/19/06; Renewal
EYEWEAR				due 12/19/10
GXP (Stylized)	9	78/345,244	Quantum Optics,	Published for opposition
	İ	12/23/03	Inc.	10/03/05
IDOL-EYEZ	9	2,838,924	Quantum Optics,	Registered; Declaration of
		05/04/04	Inc.	Use due 05/04/10; Renewal
				due 05/04/14
OCTANE	9	2,063,346	Quantum Optics,	
		05/20/97	Inc.	05/20/07
OPTI-CLIPS	9	615,752		Registered; Renewal due
(Stylized)		11/08/1955	Inc.	05/08/06 (grace period)
OPTOMICS	9	78/642,636	AAi.FosterGrant,	Newly filed application, not
		06/02/05	Inc.	yet assigned to examining
		00,02,00		attorney
PALADIN	9	2,102,013	Quantum Optics,	Registered; Renewal due
		09/30/97	Inc.	09/30/07
PE and Design	9	1,412,125	Quantum Optics,	Registered; Renewal due
		10/07/86	Inc.	10/07/06
PLATINUM	9	1,824,281	AAi.FosterGrant,	
COLLECTION		03/01/94	Inc.	03/01/14
PRIVATE EYES	9	1,736,296	Quantum Optics,	
		12/01/92	Inc.	Registered; Renewal due 12/01/12
PRIVATE EYES	42	1,414,574	Quantum Optics,	
	"-	10/21/86	Inc.	Registered; Renewal due 10/21/06
PRIVATE EYES	9	1,387,416	Quantum Optics,	
		03/25/86	Inc.	Registered; Renewal due 03/25/06
PRIVATE EYES	9	1,507,947	Quantum Optics,	
SPORT		10/11/88	Inc.	Registered; Renewal due 10/11/08
PROVIDENCE	14	78/718,736	AAi.FosterGrant,	
JEWELS		09/22/05	Inc.	11
· · 		05/22/05	IIIC.	yet assigned to examining
PURE	14	2,992,837	A Ai FootonCarat	attorney Designation 1. Designation 6
EXPRESSIONS	1 T	09/06/05	AAi.FosterGrant,	, , , , , , , , , , , , , , , , , , , ,
		07/00/03	Inc.	use due 09/06/11; Renewal
QUANTUM	9	78/679,672	A Ai Footon Commit	due 09/06/15
OPTICS		07/27/05	AAi.FosterGrant,	11
1100		01/21/03	Inc.	yet assigned to examining
READER'S	9	1,770,750	A Ai Footon	attorney
CHOICE		05/11/93	AAi.FosterGrant,	0
REX & RUBY	18, 20,		Inc.	05/11/13 P. 11: 1 1 6
	25, 28	78/525,142 12/01/04	AAi.FosterGrant,	Tr
	23, 20	12/01/04	Inc.	09/06/05

CLASS	REG./APP. NO. REG./	OWNER	OTE A TEXAS
			STATUS
9		1 -	Registered; Renewal due
			08/15/09
9			Registered; Renewal due
			05/10/14
9	1 ' '	AAi.FosterGrant,	Registered; Renewal due
	 	Inc.	05/26/08
9	78/461,208	AAi.FosterGrant,	Published for opposition
	08/03/04	Inc.	09/06/05
9	1,552,708	Quantum Optics,	Registered; Renewal due
	08/22/89	Inc.	08/22/09
9	2,327,175	AAi.FosterGrant.	Registered; Declaration of
	03/07/00		use due 03/07/06; Renewal
			due 03/07/10
14	1,667,549	AAi.FosterGrant.	
	12/10/91	Inc.	12/10/11
9	2,540,883	Quantum Optics.	Registered; Declaration of
	02/19/02	Inc.	use due 02/19/08; Renewal
			due 02/19/12
9	2,302,713	AAi.FosterGrant.	Registered; Declaration of
	12/21/99		use due 12/21/05' Renewal
			due 12/21/09
9	2,052,157	AAi.FosterGrant	
	04/15/97	,	04/15/07
9	2,388,089	AAi FosterGrant	Registered; Declaration of
		-	use due 09/19/06; Renewal
		*	due 09/19/10
	9 9	CLASS NO. REG./ APP. DATE 9 1,551,676 08/15/89 9 1,835,284 05/10/94 9 2,159,786 05/26/98 9 78/461,208 08/03/04 9 1,552,708 08/22/89 9 2,327,175 03/07/00 14 1,667,549 12/10/91 9 2,540,883 02/19/02 9 2,302,713 12/21/99 9 2,052,157 04/15/97	CLASS NO. REG./APP. DATE OWNER 9 1,551,676 08/15/89 Inc. Quantum Optics, Inc. 9 1,835,284 1nc. AAi.FosterGrant, Inc. 9 2,159,786 05/26/98 Inc. AAi.FosterGrant, Inc. 9 78/461,208 08/03/04 Inc. AAi.FosterGrant, Inc. 9 1,552,708 08/22/89 Inc. Quantum Optics, Inc. 9 2,327,175 03/07/00 Inc. AAi.FosterGrant, Inc. 9 2,540,883 02/19/02 Inc. Quantum Optics, Inc. 9 2,540,883 Quantum Optics, Inc. 9 2,302,713 Inc. AAi.FosterGrant, Inc. 9 2,052,157 AAi.FosterGrant, Inc. 9 2,052,157 AAi.FosterGrant, Inc. 9 2,388,089 AAi.FosterGrant, Inc.

RECORDED: 01/31/2006